

# Molecular, morphological, and morphometric evidence reveal a new, critically endangered rattlepod (*Crotalaria*, Fabaceae/Leguminosae, Papilionoideae) from tropical China

Shabir A. Rather<sup>1</sup>, Sirilak Radbouchoom<sup>1,2</sup>, Kaikai Wang<sup>1,2</sup>, Yunxue Xiao<sup>3</sup>, Hongmei Liu<sup>1</sup>, Harald Schneider<sup>1</sup>

<sup>1</sup> Center for Integrative Conservation & Yunnan Key Laboratory for Conservation of Tropical Rainforests and Asian Elephants, Xishuangbanna Tropical Botanical Garden, Chinese Academy of Sciences, Mengla, Menglun 666303, Yunnan, China

<sup>2</sup> University of Chinese Academy of Sciences, Beijing 100049, China

<sup>3</sup> Center for Horticulture and Gardening & Yunnan Key Laboratory for Conservation of Tropical Rainforests and Asian Elephants, Xishuangbanna Tropical Botanical Garden, Chinese Academy of Sciences, Mengla, Menglun 666303, Yunnan, China

Corresponding author: Shabir A. Rather ([shabir@xtbg.ac.cn](mailto:shabir@xtbg.ac.cn))

## Abstract

Here, we describe a new species of *Crotalaria* L. discovered in Mengla County, Xishuangbanna Dai Autonomous Prefecture, Yunnan, China. The new species, *Crotalaria menglaensis* S.A.Rather, was confirmed by identifying diagnostic morphological characteristics, performing principal component analyses of phenotypic traits, and phylogenetic analyses based on nuclear ITS and plastid *matK* sequences. Phylogenetic analyses recovered the two accessions of the new species to be sister to *C. bracteata* Roxb. ex DC. In turn, these two species formed the sister clade to the two accessions of *C. incana* L. The morphometric analyses revealed that all three species were distinct, while the analyses of distinctive characters enabled unambiguous distinction of the new species by its growth habit, leaflets, flower structure and pod morphology. In contrast to the two related species, the new species is currently known only from ca. 100 mature individuals. Thus, this species is considered to be critically endangered.

**Key words:** Biodiversity, conservation, *Crotalaria*, endemism, Leguminosae, Xishuangbanna



Academic editor: Stephen Boatwright

Received: 6 March 2024

Accepted: 30 April 2024

Published: 11 June 2024

**Citation:** Rather SA, Radbouchoom S, Wang K, Xiao Y, Liu H, Schneider H (2024) Molecular, morphological, and morphometric evidence reveal a new, critically endangered rattlepod (*Crotalaria*, Fabaceae/Leguminosae, Papilionoideae) from tropical China. *PhytoKeys* 242: 333–348. <https://doi.org/10.3897/phytokeys.242.122407>

Copyright: © Shabir A. Rather et al.

This is an open access article distributed under terms of the Creative Commons Attribution License (Attribution 4.0 International – CC BY 4.0).

## Introduction

Xishuangbanna, located in the most southwestern part of Yunnan Province and sharing borders with Myanmar and Laos, is well recognized for its rich biodiversity. Its tropical forests play a vital role in global terrestrial biodiversity conservation efforts (Feng et al. 2018). Unfortunately, many plants in Xishuangbanna have recently faced significant threats from deforestation and the establishment of artificial plantations, especially rubber plantations (Brinck et al. 2017; Liu et al. 2017; Yang et al. 2021; Yang et al. 2023). To enable effective protection of the unique and rich diversity of Xishuangbanna, efforts are needed to record species diversity, including that of many species still unknown to science (Chang et al. 2018; Chang et al. 2022; Chen et al. 2022).



Here, we focus on accessions belonging to the legume genus *Crotalaria* L., which comprises approximately 702 species worldwide (Rockinger et al. 2017; Rather et al. 2018). Its highest species diversity is found in Africa and Madagascar, with an estimated 540 species. It has also expanded to South America and North America, with 64 and 34 species, respectively (Flores et al. 2006; Pandey et al. 2010; Le Roux et al. 2013; Rather et al. 2018). India hosts the largest number of species in Asia (ca. 80 species), followed by Southeast Asian countries, which collectively host 105 species (Lock and Simpson 1991; Rather et al. 2018). Approximately 45 species have been recorded to occur in China, predominantly in Southwest China, including nine endemics and six introduced species (Li et al. 2010). The genus exhibits both annual and perennial life forms and various growth forms (prostrate to erect herbs, undershrubs, robust shrubs, and occasionally small trees) and occupies various habitats, such as open grasslands, roadsides, and forest edges (Polhill 1982; Rather et al. 2018). *Crotalaria* is characterized by papilionoid flowers, the presence of paired callosities on the standard petal, a rostrate keel, 5 + 5 dimorphic anthers, a hairy style, inflated pods and the presence of pyrrolizidine alkaloids (Le Roux et al. 2013; Rather et al. 2018).

In the present study, several interesting specimens of *Crotalaria* were collected during field trips to Mengla County in Yunnan Province, China. Initially, some plants observed in the Mengpengzhen area of the Xishuangbanna Dai Autonomous Prefecture could not be assigned to any known taxa. Thus, we considered three priority explanations. The first explanation considered interpreted that these accessions are natural hybrids formed between two sympatrically occurring *Crotalaria* species, namely, *C. bracteata* Roxb. ex DC. and *C. incana* L. However, upon closer examination, the newly discovered species did not match either of these taxa. The plants exhibited differences in numerous characteristics, including plant height, leaflet shape, inflorescence, flower, pod shape, indumentum, and number of seeds per pod, among others. The subsequent discovery of numerous plants during further surveys, which included nearly 50 mature individuals and several immature plants spread over an area of 0.1 km<sup>2</sup>, eliminated the possibility that these plants were hybrids. The second explanation interpreted these accessions as a new distributional record of a known species within the genus *Crotalaria* L. However, there have been no documented new records for the genus *Crotalaria* L. This possibility was ruled out after unsuccessful attempts to identify the plants using existing identification keys (Brach and Song 2006; Li et al. 2010). Additionally, we consulted taxonomists at various institutes in China who were unable to recognize the taxa collected. Furthermore, comparisons with verified images of other *Crotalaria* L. taxa available in the Plant Image Library of China (PPBC; <https://ppbc.iplant.cn/>) also failed to yield any proper matches. The final explanation considered these plants to represent a new, previously undescribed taxon. This study was designed to confirm this hypothesis by focusing on three lines of evidence, namely, traditional diagnostic morphological character identification, morphometric studies using principal component analyses, and phylogenetic analyses using both plastid *matK* and nrITS DNA sequences. Finally, we present a comprehensive taxonomic description of this newly discovered *Crotalaria* L. species, supplemented with taxonomic comments and accompanying photographs.



## Materials and methods

### Ethics statement

The geographic sites where the newly identified species was found do not coincide with any designated natural conservation areas. Therefore, specific permission for access to these locations was not needed.

### Morphological observations

The morphological analysis and description of the newly discovered species were prepared using freshly collected samples. The flowers were preserved in FAA solution (formaldehyde–glacial acetic acid–alcohol) for further studies. They were rehydrated using a mixture of water and detergent to observe the corolla in detail, followed by dissection. Minute corolla features were examined using a Stemi 305 binocular microscope. Morphological terminology adhered to the standards set by Harris and Harris (2001), Hickey and King (2007) for vegetative characters, Hewson (1990) for indumentum description, and Endress (2010) for inflorescence morphology. A comparison of the significant morphological features of the new species with those of its allied species *C. incana* L. and *C. bracteata* Roxb. ex DC. was performed (Table 1).

The identification of the allied species *C. incana* L. and *C. bracteata* Roxb. ex DC. was established through previous revisionary and systematic studies (Brach and Song 2006; Ansari 2008; Le Roux et al. 2013) and examinations of their types and other authentic specimens housed in large herbaria, such as PE, KIB, WUK, HITBC, CAL, DUH, FRLH, M, MH, SJC, and SKU. Additionally, virtual images of these species sourced from repositories such as the JSTOR Global Plants (JSTOR 2024), China Virtual Herbarium (Chinese Virtual Herbarium 2024), Flora of Pakistan (Eflora of Pakistan 2024), and several other prominent online herbaria (B, BM, BR, E, FI, FOB, G-DC, K, L, LINN, NYBG, P, TUB) were also analysed.

A distribution map was constructed to visualize the geographical distribution of the newly identified species. This map was developed with a foundational base map constructed from Natural Earth ([www.naturalearthdata.com](http://www.naturalearthdata.com)) and generated using QGIS version 3.28.2 (QGIS 2021) (Fig. 1).

### Taxa sampling for molecular study

Fresh and disease-free leaves were collected from specimens in the field and promptly dried using silica gel to facilitate subsequent DNA extraction. The voucher specimens were preserved at the Herbarium of Xishuangbanna Tropical Botanical Garden, Chinese Academy of Sciences (HITBC), and detailed information about each sample is provided in Suppl. material 1. The analysis included a total of 81 accessions, covering both the ITS region and the plastid marker *matK*. Additionally, this dataset included two outgroup sequences from *Bolusia amboensis* and *Euchlora hirsuta*, as well as nine publicly available sequences of African *Crotalaria* sourced from the NCBI databases (<https://www.ncbi.nlm.nih.gov>). Overall, our dataset comprised 81 individuals, representing 56 distinct *Crotalaria* species (Suppl. material 1).



**Table 1.** Comparisons among *Crotalaria menglaensis* S.A.Rather, *C. incana* L. and *C. bracteata* Roxb. ex DC. The bold font represents the main distinguishing features of the new species.

Morphological characters	<i>Crotalaria menglaensis</i> S. A. Rather	<i>Crotalaria incana</i> L.	<i>Crotalaria bracteata</i> Roxb. ex DC
Habit	Stiff, erect herbs	Shrublets	Shrublets
Height	0.5 m	1 m	0.6–1.2 m
Stem surface	Pubescent with white hairs	Pubescent brownish	Densely pubescent, brownish-yellow hairs
Petiole	23–39 mm	30–50 mm	30–50 mm
Petiole surface	Pubescent with white hairs	Glabrous	Glabrous
Stipule	Acicular	Acicular	Acicular
Leaflet size	30–80 × 21–31 mm	20–40 × 10–20 mm	50–70(–90) × 25–40 mm
Leaflet shape	Ovate to oblanceolate	Elliptic obovate, obovate, or suborbicular	Narrowly elliptic
Leaflet apex	Acute	Obtuse and mucronate	Acuminate
Leaflet base	Attenuate	Rounded to broadly cuneate	Attenuate
Leaflet surface (abaxial)	Pubescent	Glabrous	Sparsely pilose
Leaflet margin	Puberulent entire margin	Simple and ciliate	Slightly involute and non ciliate
Bract shape	Lanceolate	Caducous	Acicular
Bract surface	Pilose	Glabrous	Glabrous
Bract size	1.2–2.0 × 0.6–0.7 mm	1.5–2.2 × 0.4–0.7 mm	1–1.5 × 0.1–1 mm
Bract position	Attached to the base of the pedicel	None	None
Bract number	One	None	None
Bracteole size	2.7–3.1 × 1.6–1.8 mm	2–3 mm	1–2 mm
Bracteole surface	Hirsute	Pubescent	Pubescent
Bracteole margin	Entire	Slightly involute	Slightly involute
Bracteole shape	Ovate to obovate with an asymmetrical base	Linear	Linear
Inflorescence	Terminal or axillary raceme	Terminal or axillary raceme	Axillary raceme or rarely terminal
Inflorescence length	80–120 mm terminal raceme; 110–170 mm axillary raceme	100–200 mm	100–150 mm
Number of flowers per inflorescence	Up to 12 terminal racemes; up to 47 axillary racemes	5–15	10–30
Flower colour	Primrose or Strong pale yellow	Yellow	Yellow
Flower size	10–11.9 × 3.3–4 mm	10 × 5 mm	7–10 × 9 mm
Pedicel length	0.47 mm	0.3–0.4 mm	0.3–0.7 mm
Calyx length	5 mm	6–8 mm	5–6 mm
Calyx tube	2.4 mm	8.1 mm	7.6 mm
Standard shape	Obovate-orbicular	Elliptic	Oblong
Standard dorsal surface	Hispid at the middle and tomentose at the base	Pubescent	Pilose on the back at the apex
Standard size	88 × 74 mm	8–1 mm	9 mm
Standard apex	Notched	Rounded	Rounded
Standard Claw size	1.4 mm	6 mm	2.4 mm
Callosity	Planar	Ridge	Ridge
Wing size	7.1–7.3 × 2.3–2.9 mm	Staminal sheath ca. 1.5 mm long	8 mm
Wing claw size	1.52–1.84 × 6.3–0.77 mm	6–7.5 × 1–2.2 mm	2–2.7 × 1.1–0.9 mm
Keel size	10.1–15.1 × 4.8 mm	5.5–6.5 × 2.5–6 mm	8 mm
Keel shape	Angled	Subangled	Subangled
Keel alae	Present	Absent	Absent
Keel curvature	Below middle	Lower third	Lower third
Keel vestiture	Glabrous	Lanate	Lanate



Morphological characters	<i>Crotalaria menglaensis</i> S. A. Rather	<i>Crotalaria incana</i> L.	<i>Crotalaria bracteata</i> Roxb. ex DC
Keel beak	Straight	Spirally twisted up to 90°	Slightly incurved
Keel claw	3.4–3.6 × 1.2–1.4 mm	4.5–4.7 × 1.5–1.7 mm	3.6–3.9 × 1.1–1.5 mm
Androecium size			
	Staminal sheath, 7.78 mm	Staminal sheath ca. 4.5 mm	Staminal sheath ca. 3.2–3.7 mm
	Filaments 1–1.3 mm long	Filaments 1.7–2.7 mm long	Filaments 5–2.9 mm long
	Longer anther, 1.2–1.5 mm	Longer anther, 1–1.4 mm	Longer anther, 1.2–1.7 mm
	Shorter anther, 0.5–0.6 mm	Shorter anther, 0.7–0.9 mm	Shorter anther, 0.8–0.9 mm
Gynoecium	Sub sessile	Sessile	Sessile
Gynoecium size	3.3 × 1.5 mm	2.1 × 1.5 mm	4.2 × 1.1–6 mm
Style hairs	One row	All round	All round
Style bent from ovary/ curved	Geniculate	Subgeniculate	Subgeniculate
Pod stalk	4.63 mm	2 mm	7 mm
Pod shape	Elliptic to oblong	Fusiform	Ellipsoid-fusiform
Pod size	14.2–15 × 6–7.7 mm	20–30 × 6–7.7 mm	20 × 5–10 mm
Pod indumentum	Tomentose	Rusty pilose	Densely rusty pubescent
Number of seeds per pod	12	20–30	7–8
Seed size	2.2–2.5 × 0.9–1.2 mm	1.2–5 × 0.32–2 mm	1.8 × 5 mm
Seed colour	Bright citrine	Brown	Brownish black

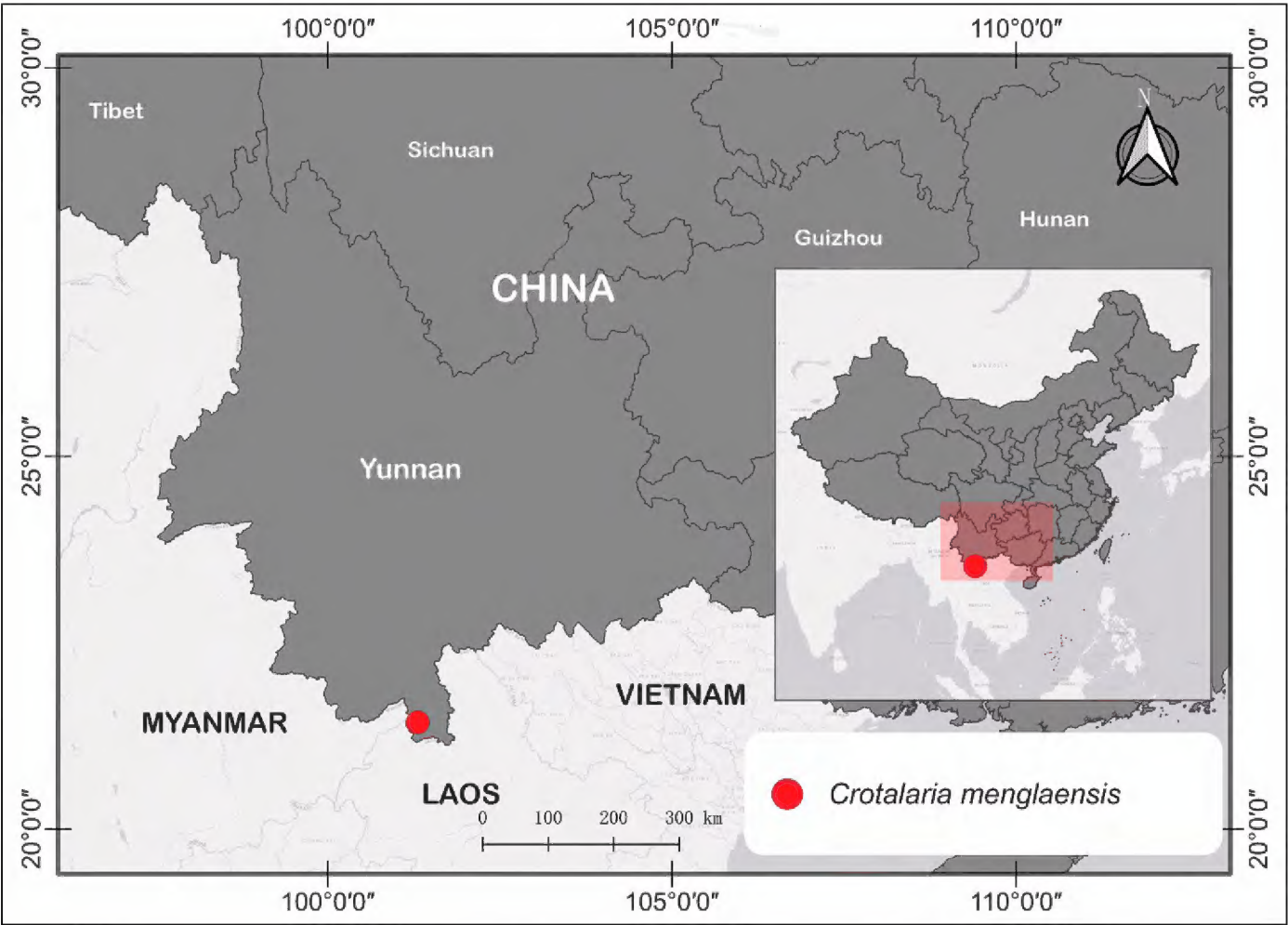


Figure 1. Map visualizing the only known occurrences of *Crotalaria menglaensis* S.A.Rather in Mengpeng village of Xishuangbanna Dai Autonomous Prefecture, Yunnan, China (red dot).

DNA Extraction, PCR Amplification and Sequencing

Genomic DNA was isolated using a DNeasy Plant Mini Kit (Qiagen, Amsterdam, The Netherlands) following the manufacturer’s protocol. The DNA quantity was confirmed via 0.8% agarose gel electrophoresis, and its concentration was determined using a SmartSpec™ Plus Spectrophotometer (Bio-Rad, Hercules, CA,



United States). Before amplification, the DNA samples were stored at -20 °C. Polymerase chain reactions (PCR) were performed in a 25 µL reaction volume comprising 2.5 µL of 10× buffer with 2 mM MgCl<sub>2</sub>, 1 U of Taq DNA polymerase, 1 µL of dNTPs (0.125 mM), 1 µL of each primer (5 pM), and 30–50 ng of total DNA. Nuclease-free water was added to reach the final volume. The optimal PCR conditions and detailed primer information are listed in Suppl. material 2. PCR products were visualized by electrophoresis on 0.8% agarose gels, followed by purification using BioMed multifunctional DNA fragment purification recovery kits (Beijing, China). The purified products were sequenced using the same primers used for PCR amplification. Sequencing was conducted on an ABI 3730 automated sequencer at Sangon Biotech, Shanghai, China.

### Sequence alignment and data analysis

To ensure the accuracy and authenticity of the sequences, the original trace files were subjected to rigorous validation through web-based BLASTn searches on the NCBI platform. We conducted sequence alignment in Geneious version 8.1.7, which included trimming, visual inspection, and manual adjustments (Kearse et al. 2012). The trimming parameters were set to an error probability of 0.1 per base and a quality threshold of 20, allowing the removal of any low-quality base calls at the 5' and 3' ends of the sequenced PCR products. Each gene was aligned separately using MUSCLE (Edgar 2004) within Geneious. To improve alignment quality and accuracy, ambiguous regions were trimmed using Gblocks v0.91b (Castresana 2000). Individual alignments were then concatenated to create a two-gene alignment for all 81 samples. Microsatellite repeats were excluded, and gaps were considered as missing data. Phylogenetic analyses were performed using the standard-maximum-likelihood (ML) method with IQ-TREE (Nguyen et al. 2015), Bayesian analysis with MrBayes (Ronquist et al. 2012), and the optimal nucleotide substitution model was determined with ModelFinder (Kalyaanamoorthy et al. 2017). Branch support in the ML tree was assessed through 10,000 ultrafast bootstrap replicates (Minh et al. 2013). All procedures were executed using PhyloSuite v1.2.2 (Zhang et al. 2020). The nrITS region of the newly discovered species yielded a 715 bp sequence, while the *matK* region produced a 775 bp sequence. Concatenating these sequences generated a 1490 bp sequence-aligned matrix, with a total of 1690 characters across 81 accessions. The new species, *C. menglaensis*, differed from *C. incana* and *C. bracteata* by 12 nucleotide substitutions and one inversion at site 601 in both the ITS and *matK* regions. Additionally, it showed three insertions, with lengths of 3 and 12 at sites 420–422 and 795–806, respectively, compared to its closest relatives. The multiple sequence alignment was submitted to TreeBASE with ID 31180.

### Morphometric analyses

To assess potential differences between the new species and their closest relatives and to determine which traits were most relevant for their identification, we conducted a principal component analysis (PCA) using the “factoextra” package in R version 4.3.0 (Kassambara and Mundt 2020; R Core Team 2023) with a significance level set at 5%. We examined three to five specimens



of *C. menglaensis* S.A.Rather, *C. incana* L., and *C. bracteata* Roxb. ex DC. The length and width of leaflets, flowers, standards, wings, keels, seeds and pods were measured (Suppl. material 3). Correlation analysis was performed to eliminate highly correlated traits ( $r > 0.71$ ) using the “corrplot” package in R version 4.3.0 (Wei and Simko 2021; R Core Team 2023). In total, four traits were retained for the PCA biplot analysis: keel length (KL), standard width (SW), seed width (SEW), and seed length (SEL) (Suppl. material 3).

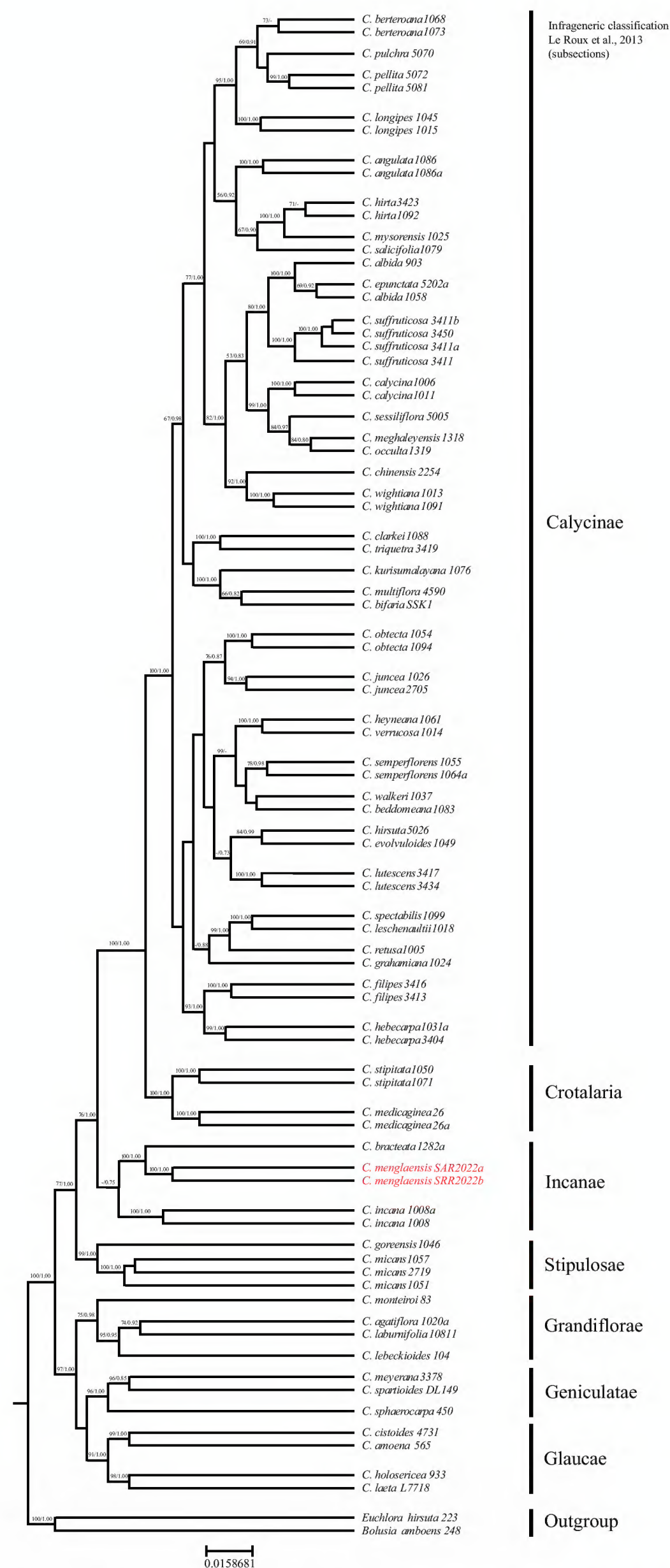
## Results and discussion

The proposed new species, *Crotalaria menglaensis* S.A.Rather, resembles *C. incana* L. and *C. bracteata* Roxb. Ex DC. However, it differs from the former in several aspects. It has an ovate to oblanceolate leaflet shape with a pubescent leaf surface, an obovate-orbicular standard shape, a straight keel beak, and an elliptical to oblong pod shape. It differs from the latter in having a stem surface covered with white hairs, a pilose bract surface, a notched standard apex, planar callosity, an angled keel shape, and a tomentose pod indumentum. A comprehensive morphological comparison is presented in Table 1 to elucidate the distinctions between the new taxon and its closest relatives.

The maximum likelihood (ML) and Bayesian tree phylogenies showed congruent topologies (Fig. 2). The phylogenetic tree identified seven major clades, corresponding to seven of the 11 sections proposed by Le Roux et al. (2013). These seven major clades (i.e., Calycinae, *Crotalaria*, Incanae, Stipulosae, Grandiflorae, Geniculatae and Glaucae) had bootstrap values greater than 80%. These clades are consistent with previous phylogenetic analyses (Subramaniam et al. 2013; Rather et al. 2018). Furthermore, phylogenetic analysis strongly supported the monophyletic status of the genus (100% BS). The phylogeny places the newly discovered species *C. menglaensis* S.A.Rather within a separate clade, supporting its distinction from other allied species included (Fig. 2). *C. menglaensis* S.A.Rather forms a distinct clade with *C. bracteata* Roxb. Ex DC. And *C. incana* L. (100% BS). Additionally, *C. menglaensis* S.A.Rather and *C. bracteata* Roxb. ex DC. form a sister clade with strong support (100% BS), and in turn, they are sisters of *C. incana* L. (100% BS) (Fig. 2).

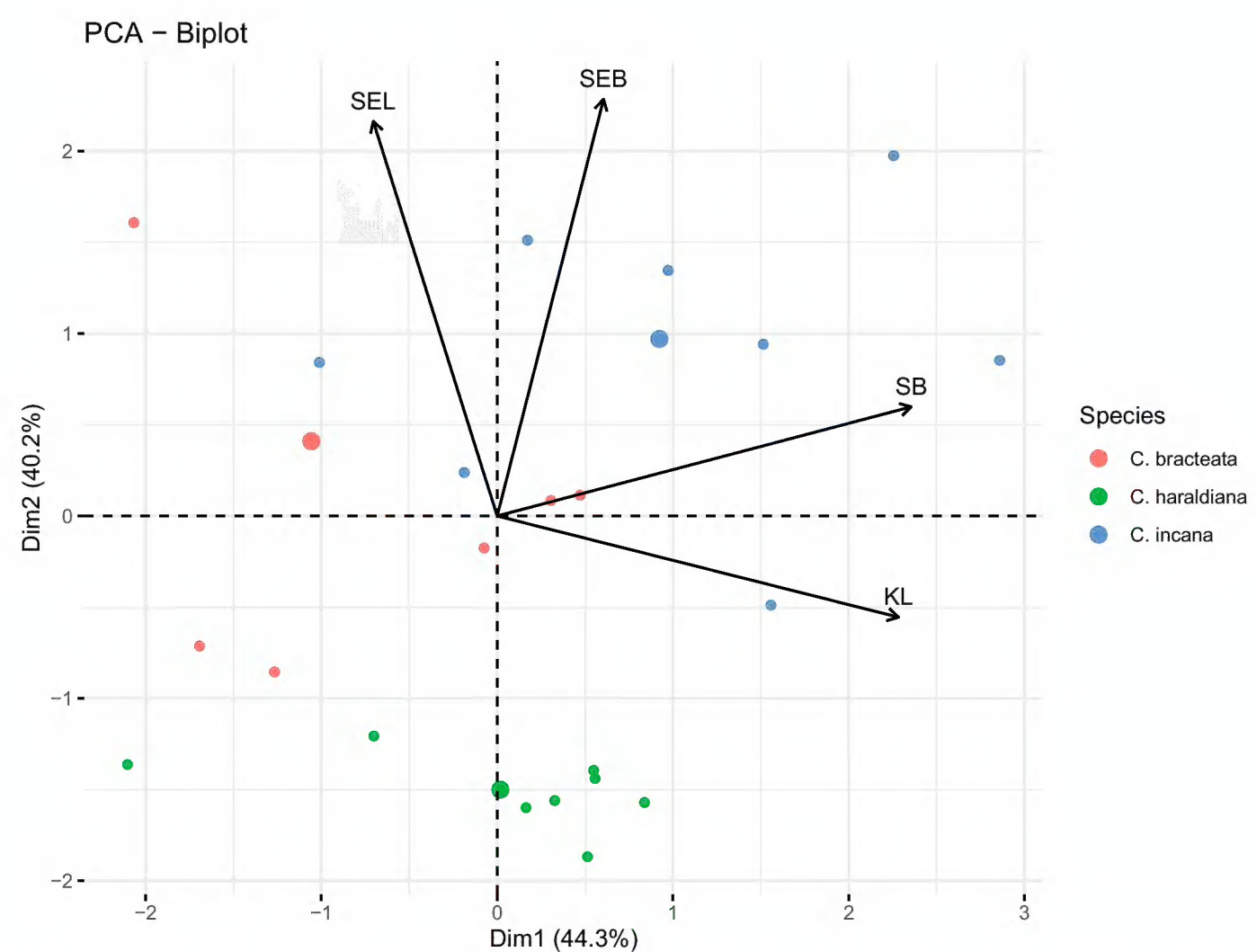
Morphometric analyses based on principal component analysis using Pearson’s coefficient were employed to identify significant morphological characteristics that facilitated differentiation between the new species and its closest relatives based on gross morphology (Fig. 3, Suppl. material 4, Table 2). These morphometric analyses have proven highly valuable for elucidating correlations among variables or distances among groups and assessing the significance of each character. Fig. 3 illustrates the significant characteristic ratios that contribute to the uniqueness of the new species. Following Pearson’s correlation analysis, highly correlated traits were excluded, and four traits were used for statistical analysis (Fig. 3, Suppl. material 4, Table 2). The results showed significant differences in morphological characters, including keel length (KL), standard width (SW), seed width (SEW), and seed length (SEL), compared to those of allied species (Fig. 3). Dimension 1 of the PCA explained the greatest variance, followed by dimensions 2, 3, and 4, which collectively accounted for 84.48% of the variation, a substantial proportion (Fig. 3, Suppl. material 4, Table 2).





**Figure 2.** Phylogenetic hypothesis of the genus *Crotalaria* based on the concatenated matrix including *matK* and nrITS sequences constructed via maximum likelihood as implemented in IQ Tree. Bootstrap values are printed above the branches. Since Bayesian analyses resulted in almost the same topology, only the ML tree made is presented here. The new species *Crotalaria menglaensis* S.A.Rather was marked in red. The names on the right side of the phylogeny correspond to the infrageneric classification of the genus *Crotalaria* by Le Roux et al. (2013).





**Figure 3.** Scatter plot visualizing Dim1 and Dim2 from the principal component analyses based on the assembled morphological trait variables and accessions of the three species nested in the Incanae clade (see Fig. 2), namely, *C. incana* L., *C. bracteata* Roxb. ex DC. and the new species *Crotalaria menglaensis* S.A.Rather. Dim1 explained 44.3% of the variation, whereas DIM2 explained 40.2%. The vectors corresponded to KL = keel length, SW - standard width, SEW - seed width, and SEL - seed length.

**Table 2.** Variance in the contributions of morphological trait variables as determined by principal component analysis.

Dimensions	Eigenvalue	Variance	Cumulative Variance Percent (%)
1	1.77	44.28	44.28
2	1.61	40.20	84.48
3	0.43	10.66	95.14
4	0.19	4.86	100.00

**Taxonomic treatment**

***Crotalaria menglaensis* S.A. Rather, sp. nov.**

[urn:lsid:ipni.org:names:77343398-1](https://nomenclature.ipni.org/names/77343398-1)

Fig. 4

**Type.** CHINA. Yunnan: Xishuangbanna Dai Autonomous Prefecture, Mengla County, Mengpengzhen., 21°26'57.42"N, 101°18' 31.49"E, alt. 577 m, 23 November 2022, SAR 202305 (holotype HITBC! isotypes KIB! PE! DUH! CAL!).

**Diagnosis.** The new species is similar to two sympatrically occurring species, *C. incana* L. and *C. bracteata* Roxb. ex DC. However, *C. menglaensis* S.A.Rather differs from the former and latter in its height, 0.5 m (vs 1 vs 60–1.20); stem surface, pubescent with white hairs (vs pubescent brownish vs densely brownish yellow); bract surface, pilose (vs glabrous vs glabrous); leaflet shape, ovate to oblanceolate (vs elliptic obovate, or suborbicular vs narrowly elliptic); leaflet sur-



face, pubescent (vs glabrous vs sparsely pilose); standard shape, obovate-orbicular (vs elliptic vs oblong); planar callosities (vs ridge vs ridge); keel shape, angled (vs subangled vs subangled); keel beak, straight (vs spirally twisted up to 90° vs slightly incurved); pod shape, elliptic to oblong (vs fusiform vs ellipsoid-fusiform); and pod indumentum tomentose (vs rusty pilose vs densely rusty pubescent).

**Description.** Stiff and erect herbs, ca. 0.5 m tall. Stems terete and densely pubescent. Stipules acicular. Leaves trifoliolate, alternate, petiole up to 30 mm long, lamina ovate to oblanceolate, 30–80 × 21–31 mm, terminal leaflet larger than the lateral ones, attenuated at the base, acute at apex, margin entire with puberulent indumentum, adaxial surface glabrescent, abaxial surface pubescent. Inflorescence a terminal or axillary raceme, a terminal raceme 80–120 mm bearing up to 12 flowers, and an axillary raceme 110–170 mm bearing up to 47 florets. Flower 10–11.9 × 3.3–4 mm. Bract lanceolate, 1.2–2 × 0.6–0.7 mm covered with white pilose hairs inserted at the base of a pedicel. Pedicel ca. 4.7 mm, pubescent, reflexed downwards; bracteole ovate to obovate with an asymmetric base, 2.7–3.1 × 1.6–1.8 mm, hirsute, margin entire. Calyx 5-lobed, calyx tube ca. 2.4 × 2.9 mm, oblong-lanceolate, 2.2–2.9 × 0.4–0.71 mm, apex attenuate, densely ciliate along margins. Corolla primrose or strongly pale yellow, exserted beyond calyx, obovate-orbicular, ca. 8.8 × 7.4 mm, claw ca. 1.4 mm, with paired planar callosities at the base, ca. 0.6–0.7 × 0.7–0.8 mm; wing petals 7.1–7.3 × 2.3–2.9 mm, claw 1.52–1.84 × 6.3–0.77 mm, cavae 4.2–4.4 mm; keel angled, curvature below the middle, claw 3.4–3.6 × 1.2–1.4 mm, glabrous, beak straight. Staminal sheath 7.8 mm; filaments free, glabrous, shorter filament 3.7–6.7 mm, longer filament 7.7–8.0 mm; anthers dimorphic, basifixed ones longer, ensiform, ca. 1.2–1.5 mm, dorsifixed ones shorter, orbicular ca. 0.5–0.6 mm. Ovary sessile, linear, ca. 3.3 × 1.5 mm, inflated, style 8.2 mm long, geniculate, trichomes in a single row; stigma brush-like and contracted, ca. 0.21 mm long, hairy. Pods elliptic to oblong, 14.2–15 × 6–7.7 mm, tomentose, with persistent style. Seeds 2.2–2.5 × 0.9–1.2 mm, bright citrine, smooth and glossy.

**Phenology.** The plants were observed to bear flowers and fruits from October to January.

**Etymology.** The specific epithet of the new species “*menglaensis*” is derived from the type locality of this species.

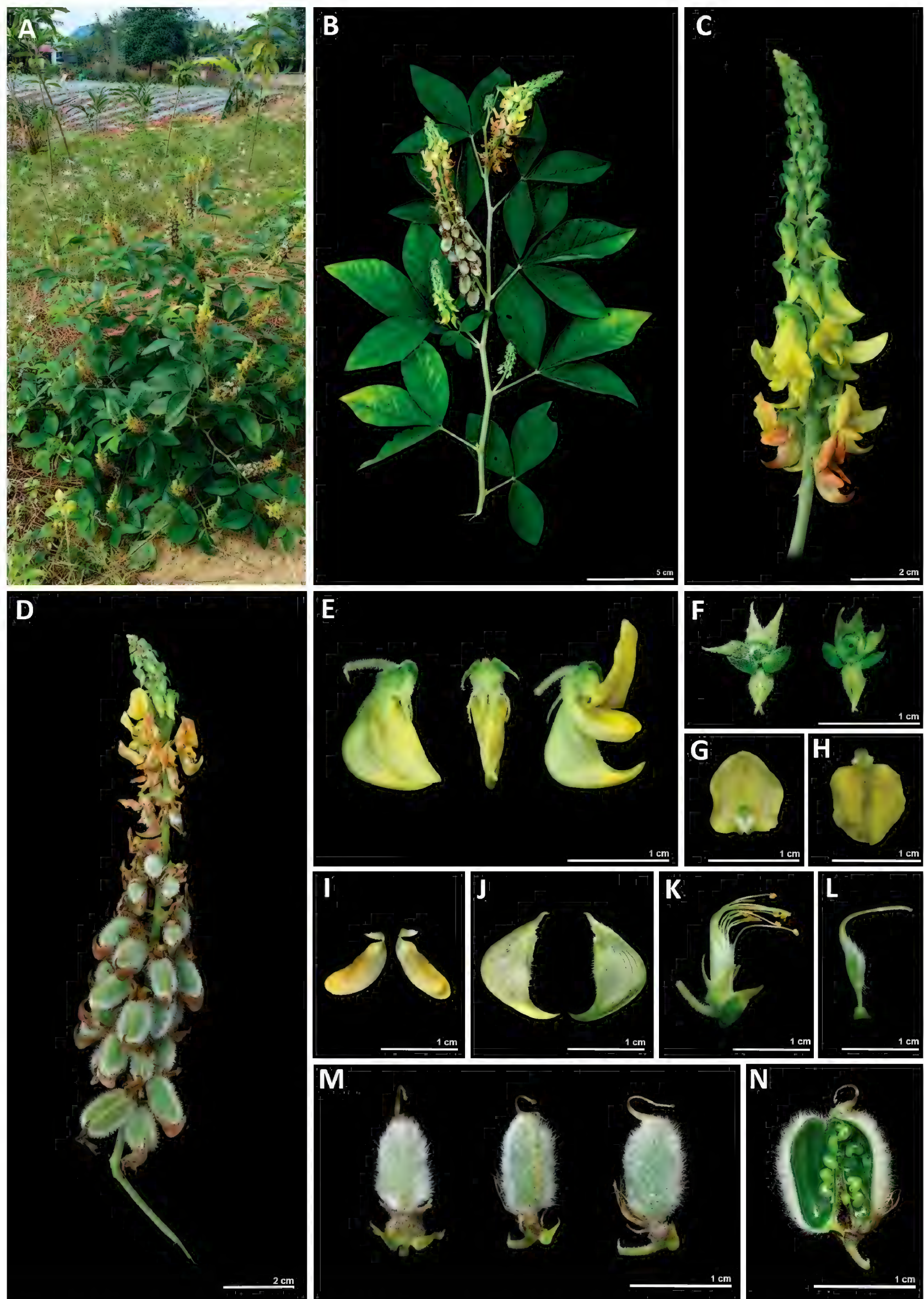
**Distribution and habitat.** *Crotalaria menglaensis* S.A. Rather is found in grasslands and exposed areas of Mengpeng, Mengla County, within the Xishuangbanna Dai Autonomous Prefecture, Yunnan, China.

**Uses.** Locals use the pods of this species as a food source. Additionally, its roots and seeds are utilized in traditional medicine to treat various digestive disorders.

**IUCN Red List Category.** This species is exclusively documented in a single location where clustered populations of fewer than 100 mature individuals have been observed. Its habitat is adjacent to roads and agricultural land and is consistently affected by anthropogenic activities such as grazing, deforestation, cultivation, and landscape management. The potential degradation of its natural habitat and restricted geographical range significantly threatens its survival. Therefore, according to the IUCN Standards and Petitions Committee (2019), this species should be considered critically endangered under criteria A4, B2a, C2a, and D1. These criteria denote species facing a very high risk of extinction in the wild.

**Additional specimens examined (paratypes).** CHINA, Yunnan. Mengla, in forest, alt. 1600 m, 12 June 2012, Y.M. Shi & W.S. Chen 254655 (KUN).





**Figure 4.** *Crotalaria menglaensis* S.A.Rather **A** habit **B** plant twigs with leaves and flowers **C** inflorescence with flowers **D** inflorescences with flowers and fruits **E** flower in dorsal, lateral, and ventral views **F** calyx showing the dorsal and ventral surfaces **G** standard adaxial surface **H** standard abaxial surface with paired planar callosity pairs at the base with white silky pubescence **I** wing petals with prominent cavae and a distinct claw **J** adaxial and abaxial surfaces of keel petals, beak not twisted, pubescence along the margins from the middle to the base of the keel petal **K** anthers monodelphous, 10 dimorphic anthers (common to all the species within the genus) **L** gynoecium showing the ovary, style, and stigma **M** pod in ventral, dorsal, and lateral views **N** pod splitted longitudinally with young seeds.



Xishuangbanna, Mengla, in the forest, 1650 m, 16 July 2014, Y.M. Shui & W.S. Chen 245266 (KUN). Xishuangbanna, Mengla, in the forest, 1450 m, 14 August 2016, Z.Y. Wen & Z.A. Wang 524694 (KUN). Hekou, on forest edges, 1459 m, 25 November 2005, Z.Y. Chang et al. 162458 (KUN). Xishuangbanna, Mengla, in grasslands, 1200 m, 3 August 2007, Z. Y. Chang 445123 (KUN). Xishuangbanna, Mengla, 1180 m, 25 August 2010, Z.Y. Chiang 2005387 (HITBC).

## Acknowledgements

This work would not have been possible without the invaluable resources provided by the International Plant Names Index (<https://www.ipni.org/>), JSTOR Global Plants (<https://plants.jstor.org/>), Biodiversity Heritage Library website (<http://www.biodiversitylibrary.org/>), The World Checklist of Vascular Plants (WCVP, <http://wcvp.science.kew.org/>), the online botany collections of the Smithsonian Museum of Natural History (<https://naturalhistory.si.edu/re-search/botany>), Plant Photo Bank of China (<https://ppbc.iplant.cn/>), and Tropicos (<http://legacy.tropicos.org/Home.aspx>) databases. Additionally, we acknowledge the financial support provided by the Chinese Government Scholarship (CSC) for the second author (SR). Thanks to Marjorie Angeles for her help with the early description of the species. We would also like to express our gratitude to the two anonymous reviewers for their valuable comments, which significantly enhanced the quality of the manuscript. Additionally, we extend our thanks to the subject editor, Dr. Stephen Boatwright, for his comments and handling of the manuscript.

## Additional information

### Conflict of interest

The authors have declared that no competing interests exist.

### Ethical statement

No ethical statement was reported.

### Funding

This work was supported by the National Natural Science Foundation of China (Grant No. 32250410305) and the Yunnan Science and Technology Department (Grant Nos. Y8BSH11008 and 202401AT070238) awarded to Shabir A. Rather.

### Author contributions

SAR and YX collected this species. SAR, SR and KKW performed the data analysis. SAR wrote the manuscript. SAR, HL and HS revised the manuscript. All authors have read and agreed to the final version of the manuscript for publication.

### Author ORCIDs

Shabir A. Rather  <https://orcid.org/0000-0002-0356-275X>

Sirilak Radbouchoom  <https://orcid.org/0000-0002-6027-7832>

Kaikai Wang  <https://orcid.org/0000-0002-0035-2466>

Yunxue Xiao  <https://orcid.org/0000-0003-2997-651X>

Hongmei Liu  <https://orcid.org/0000-0002-0780-308X>

Harald Schneider  <https://orcid.org/0000-0002-4548-7268>



## Data availability

All of the data that support the findings of this study are available in the main text or Supplementary Information.

## References

- Ansari AA (2008) *Crotalaria* L. in India. Bishen Singh Mahendra Pal Singh.
- Brach AR, Song H (2006) eFloras: New directions for online floras exemplified by the Flora of China Project. *Taxon* 55(1): 188–192. <https://doi.org/10.2307/25065540>
- Brinck K, Fischer R, Groeneveld J, Lehmann S, Dantas De Paula M, Pütz S, Sexton JO, Song D, Huth A (2017) High resolution analysis of tropical forest fragmentation and its impact on the global carbon cycle. *Nature Communications* 8(1): 14855. <https://doi.org/10.1038/ncomms14855>
- Castresana J (2000) Selection of conserved blocks from multiple alignments for their use in phylogenetic analysis. *Molecular Biology and Evolution* 17(4): 540–552. <https://doi.org/10.1093/oxfordjournals.molbev.a026334>
- Chang Y, Hori K, Murakami N, Cao L, Lu S, Schneider H (2018) Validation of *Hymenasplenium laterepens* (Aspleniaceae): Evidence from morphology and molecular analyses. *Phytotaxa* 374(4): 277–290. <https://doi.org/10.11646/phytotaxa.374.4.1>
- Chang Y, Zhang G, Wang Z, Cao L (2022) Molecular and morphological evidence reveals a new fern species of *Hymenasplenium* (Aspleniaceae) from south and southwestern China. *PhytoKeys* 211: 93–106. <https://doi.org/10.3897/phytokeys.211.90363>
- Chen K, Khine PK, Yang Z, Schneider H (2022) Historical plant records enlighten the conservation efforts of ferns and lycophytes' diversity in tropical China. *Journal for Nature Conservation* 68: 126197. <https://doi.org/10.1016/j.jnc.2022.126197>
- Chinese Virtual Herbarium (2024) Chinese Virtual Herbarium. <https://primulaworld.blogspot.in/n/2015/12/the-Chinese-virtual-herbarium-cvh.html> [accessed 05.01. 2024]
- Edgar RC (2004) MUSCLE: Multiple sequence alignment with high accuracy and high throughput. *Nucleic Acids Research* 32(5): 1792–1797. <https://doi.org/10.1093/nar/gkh340>
- Eflora of Pakistan (2024) Eflora of Pakistan. [http://www.efloras.org/florataxon.aspx?flora\\_id=5&taxon\\_id=10166](http://www.efloras.org/florataxon.aspx?flora_id=5&taxon_id=10166) [accessed 05.01.2024]
- Endress PK (2010) Disentangling confusions in inflorescence morphology: Patterns and diversity of reproductive shoot ramification in angiosperms. *Journal of Systematics and Evolution* 48(4): 225–239. <https://doi.org/10.1111/j.1759-6831.2010.00087.x>
- Feng X, Uriarte M, González G, Reed S, Thompson J, Zimmerman JK, Murphy L (2018) Improving predictions of tropical forest response to climate change through integration of field studies and ecosystem modelling. *Global Change Biology* 24(1): e213–e232. <https://doi.org/10.1111/gcb.13863>
- Flores AS, Correa AM, Forni-Martins ER, Tozzi AMA (2006) Chromosome numbers in Brazilian species of *Crotalaria* (Leguminosae, Papilionoideae) and their taxonomic significance. *Botanical Journal of the Linnean Society* 151(2): 271–277. <https://doi.org/10.1111/j.1095-8339.2006.00479.x>
- Harris JG, Harris MW (2001) Plant identification terminology: an illustrated glossary. Spring Lake Publishing Utah.
- Hewson H (1990) Plant Indumentum: A handbook of terminology. Series no. 9. Canberra: Australian Government Publishing Service.
- Hickey M, King C (2007) The Cambridge illustrated glossary of botanical terms. Cambridge University Press. <https://doi.org/10.1006/anbo.2001.1472>



- IUCN Standards and Petitions Committee (2019) Guidelines for Using the IUCN Red List Categories and Criteria. Version 15. <https://www.iucnredlist.org/resources/redlist-guidelines> [accessed 05.01.2024]
- JSTOR (2024) Global Plants database. <http://plants.jstor.org> [accessed 05.01.2024]
- Kassambara A, Mundt F (2020) Factoextra: Extract and Visualize the Results of Multivariate Data Analyses. R Package Version 1.0.7. <https://CRAN.R-project.org/package=factoextra>
- Kalyaanamoorthy S, Minh BQ, Wong TK, Von Haeseler A, Jermiin LS (2017) ModelFinder: Fast model selection for accurate phylogenetic estimates. *Nature Methods* 14(6): 587–589. <https://doi.org/10.1038/nmeth.4285>
- Kearse M, Moir R, Wilson A, Stones-Havas S, Cheung M, Sturrock S, Buxton S, Cooper A, Markowitz S, Duran C, Thierer T, Ashton B, Meintjes P, Drummond A (2012) Geneious Basic: An integrated and extendable desktop software platform for the organization and analysis of sequence data. *Bioinformatics* 28(12): 1647–1649. <https://doi.org/10.1093/bioinformatics/bts199>
- Le Roux MM, Boatwright JS, van Wyk B-E (2013) A global infrageneric classification system for the genus *Crotalaria* (Leguminosae) based on molecular and morphological evidence. *Taxon* 62(5): 957–971. <https://doi.org/10.12705/625.1>
- Li J, Sun H, Polhill RM, Gilbert MG (2010). *Flora of China* 10: 105–117.
- Liu P, Jiang S, Zhao L, Li Y, Zhang P, Zhang L (2017) What are the benefits of strictly protected nature reserves? Rapid assessment of ecosystem service values in Wanglang Nature Reserve, China. *Ecosystem Services* 26: 70–78. <https://doi.org/10.1016/j.ecoser.2017.05.014>
- Lock JM, Simpson K (1991) Legumes of west Asia: a check-list. Royal Botanic Gardens, Kew.
- Minh BQ, Nguyen MAT, Von Haeseler A (2013) Ultrafast approximation for phylogenetic bootstrap. *Molecular Biology and Evolution* 30(5): 1188–1195. <https://doi.org/10.1093/molbev/mst024>
- Nguyen L-T, Schmidt HA, Von Haeseler A, Minh BQ (2015) IQ-TREE: A fast and effective stochastic algorithm for estimating maximum-likelihood phylogenies. *Molecular Biology and Evolution* 32(1): 268–274. <https://doi.org/10.1093/molbev/msu300>
- Pandey A, Singh R, Sharma SK, Bhandari D (2010) Diversity assessment of useful *Crotalaria* species in India for plant genetic resources management. *Genetic Resources and Crop Evolution* 57(3): 461–470. <https://doi.org/10.1007/s10722-009-9517-0>
- Polhill RM (1982) *Crotalaria* in Africa and Madagascar. CRC Press.
- QGIS DT (2021) QGIS geographic information system. Open source geospatial Foundation project.
- R Core Team R (2023) R: A language and environment for statistical computing.
- Rather SA, Subramaniam S, Danda S, Pandey AK (2018) Discovery of two new species of *Crotalaria* (Leguminosae, Crotalariaeae) from Western Ghats, India. *PLoS ONE* 13(2): e0192226. <https://doi.org/10.1371/journal.pone.0192226>
- Rockinger A, Flores AS, Renner SS (2017) Clock-dated phylogeny for 48% of the 700 species of *Crotalaria* (Fabaceae–Papilionoideae) resolves sections worldwide and implies conserved flower and leaf traits throughout its pantropical range. *BMC Evolutionary Biology* 17(1): 1–13. <https://doi.org/10.1186/s12862-017-0903-5>
- Ronquist F, Maxim T, Paul VDM, Daniel LA, Aaron D, Sebastian H, Bret L, Liang L, Marc AS, John PH (2012) MrBayes 3.2: Efficient Bayesian phylogenetic inference and model choice across a large model space. *Systematic Biology* 61(3): 539–542. <https://doi.org/10.1093/sysbio/sys029>



- Subramaniam S, Pandey AK, Geeta R, Mort ME (2013) Molecular systematics of Indian *Crotalaria* (Fabaceae) based on analyses of nuclear ribosomal ITS DNA sequences. *Plant Systematics and Evolution* 299(6): 1089–1106. <https://doi.org/10.1007/s00606-013-0781-2>
- Wei T, Simko V (2021) R package ‘corrplot’: Visualization of a Correlation Matrix. (Version 0.92). <https://github.com/taiyun/corrplot>
- Yang J, Xu J, Zhai D-L (2021) Integrating phenological and geographical information with artificial intelligence algorithm to map rubber plantations in Xishuangbanna. *Remote Sensing* 13(14): 2793. <https://doi.org/10.3390/rs13142793>
- Yang J, Zhai D-L, Fang Z, Alatalo JM, Yao Z, Yang W, Su Y, Bai Y, Zhao G, Xu J (2023) Changes in and driving forces of ecosystem services in tropical southwestern China. *Ecological Indicators* 149: 110180. <https://doi.org/10.1016/j.ecolind.2023.110180>
- Zhang D, Gao F, Jakovlić I, Zou H, Zhang J, Li WX, Wang GT (2020) PhyloSuite: An integrated and scalable desktop platform for streamlined molecular sequence data management and evolutionary phylogenetics studies. *Molecular Ecology Resources* 20(1): 348–355. <https://doi.org/10.1111/1755-0998.13096>

## Supplementary material 1

### Plant accessions used for the molecular analysis of *Crotalaria* along with their GenBank accession numbers

Authors: Shabir A. Rather, Sirilak Radbouchoom, Kaikai Wang, Yunxue Xiao, Hongmei Liu, Harald Schneider

Data type: doc

Copyright notice: This dataset is made available under the Open Database License (<http://opendatacommons.org/licenses/odbl/1.0/>). The Open Database License (ODbL) is a license agreement intended to allow users to freely share, modify, and use this Dataset while maintaining this same freedom for others, provided that the original source and author(s) are credited.

Link: <https://doi.org/10.3897/phytokeys.242.122407.suppl1>

## Supplementary material 2

### Details of primers used for amplification and subsequent sequencing in the present study

Authors: Shabir A. Rather, Sirilak Radbouchoom, Kaikai Wang, Yunxue Xiao, Hongmei Liu, Harald Schneider

Data type: doc

Copyright notice: This dataset is made available under the Open Database License (<http://opendatacommons.org/licenses/odbl/1.0/>). The Open Database License (ODbL) is a license agreement intended to allow users to freely share, modify, and use this Dataset while maintaining this same freedom for others, provided that the original source and author(s) are credited.

Link: <https://doi.org/10.3897/phytokeys.242.122407.suppl2>



### Supplementary material 3

**The morphological traits of *Crotalaria menglaensis* S.A.Rather. and its close relatives *C. bracteata* Roxb. ex DC. and *C. incana* L.**

Authors: Shabir A. Rather, Sirilak Radbouchoom, Kaikai Wang, Yunxue Xiao, Hongmei Liu, Harald Schneider

Data type: docx

Copyright notice: This dataset is made available under the Open Database License (<http://opendatacommons.org/licenses/odbl/1.0/>). The Open Database License (ODbL) is a license agreement intended to allow users to freely share, modify, and use this Dataset while maintaining this same freedom for others, provided that the original source and author(s) are credited.

Link: <https://doi.org/10.3897/phytokeys.242.122407.suppl3>

### Supplementary material 4

**Pearson correlation analysis of 14 morphological traits of *Crotalaria menglaensis* S.A.Rather.**

Authors: Shabir A. Rather, Sirilak Radbouchoom, Kaikai Wang, Yunxue Xiao, Hongmei Liu, Harald Schneider

Data type: tif

Copyright notice: This dataset is made available under the Open Database License (<http://opendatacommons.org/licenses/odbl/1.0/>). The Open Database License (ODbL) is a license agreement intended to allow users to freely share, modify, and use this Dataset while maintaining this same freedom for others, provided that the original source and author(s) are credited.

Link: <https://doi.org/10.3897/phytokeys.242.122407.suppl4>